

ORDERED in the Southern District of Florida on AUG 31 2006



Steven H. Friedman
Steven H. Friedman, Judge
United States Bankruptcy Court

U.S. BANKRUPTCY COURT
SO. DISTRICT OF FLORIDA-WPB
FILED _____ RECEIVED _____
SEP - 1 2006

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov

In re:

eCom eCom.Com, Inc.,

Debtor

CHAPTER 11

Case No. 04-35435-BKC-SHF

ORDER (I) SETTING HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT; (II) SETTING DEADLINE FOR FILING OBJECTIONS TO DISCLOSURE STATEMENT; AND (III) DIRECTING PLAN PROPONENTS TO SERVE NOTICE

DISCLOSURE HEARING

October, 30 2006 at 2:00 pm/p.m.

LOCATION:

United States Bankruptcy Court
Southern District of Florida
West Palm Beach Division
1675 Palm Beach Lakes Boulevard
8th Floor
West Palm Beach, Florida 33401

**PROPONENTS' DEADLINE FOR SERVING THIS ORDER,
DISCLOSURE STATEMENT AND PLAN:**

September 30, 2006 (30 days before Disclosure Hearing)

DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT:

October 23, 2006 (5 business days before Disclosure Hearing)

PLAN PROPONENTS:

**eCom eCom.Com, Inc.
c/o Michael D. Seese, Esq.
Kluger, Peretz, Kaplan & Berlin, P.L.
201 S. Biscayne Blvd., 17th Flr.
Miami, FL 33131**

-and-

**American Capital Holdings, Inc.
c/o Michael Yetnikoff, Esq.
Schiff Hardin LLP
6600 Sears Tower
Chicago, Illinois 60606**

A Disclosure Statement and Plan were filed pursuant to 11 U.S.C. §§ 1121 and 1125 on August 25, 2006 by the plan proponents named above. This order sets a hearing to consider approval of the disclosure statement (the "Disclosure Hearing"), and sets forth the deadlines and requirements relating to the disclosure statement provided in the Bankruptcy Code, Federal Rules of Bankruptcy Procedure and local rules of this court.

The Disclosure Statement is on file with the court, and may be reviewed during normal business hours. The court licensed photocopying service can provide copies of the disclosure statement, at your expense. Copies also may be obtained from the plan proponents by written request, pursuant to paragraph 3(B) of this order.

1. HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT

The court has set a hearing to consider approval of the disclosure statement for the date and time indicated above as "DISCLOSURE HEARING". The disclosure hearing may be continued to a future date by notice given in open court at the disclosure hearing. At the disclosure hearing, the court will consider the disclosure statement, and any modifications or objections to it.

2. DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT

The last day for filing and serving objections to the disclosure statement is indicated above as "DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENT". Objections to the disclosure statement shall be filed with the court and served on (i) the debtor; (ii) the plan proponents (if other than the debtor); (iii) all committees that have been appointed; (iv) any chapter 11 trustee or examiner that has been appointed; and (v) the U.S. trustee. Pursuant to Local Rule 3017-1(A), any objecting party shall confer with the plan proponents' counsel at least 3 business days before the disclosure hearing in an effort to resolve any objections to the disclosure statement.

3. PLAN PROPONENT TO SERVE NOTICE

(A) On or before the date indicated above as "DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN", the Plan Proponents shall serve a copy of this order on (i) all creditors; (ii) all equity security holders; (iii) all persons who have requested notice; and (iv) all other interested parties, pursuant to Bankruptcy Rules 2002, and 3017 (including those entities as described in Bankruptcy Rule 3017(f)), and Local Rule 3017-1(B) and including those on a Master Service List required to be filed pursuant to Local Rule 2002-1(K).

(B) On or before the date indicated above as "DEADLINE FOR SERVICE OF ORDER, DISCLOSURE STATEMENT AND PLAN", the plan proponents shall serve a copy of the disclosure statement and plan, together with this order, on (i) the debtor; (ii) all committees

that have been appointed; (iii) any chapter 11 trustee or examiner that has been appointed; (iv) the Securities and Exchange Commission; (v) the Internal Revenue Service; (vi) the U.S. trustee; and (vii) any party in interest who requests in writing a copy of the disclosure statement and plan, pursuant to Bankruptcy Rule 3017(a), and Local Rule 3017-1(B).

The plan proponents shall file a certificate of service of items 3(A) and (B) above within 3 days after service.

If the plan proponents do not timely comply with any of the requirements of this order, the court may impose sanctions at the disclosure hearing without further notice, including dismissal, conversion of the case to chapter 7, or the striking of the plan. The court will also consider dismissal or conversion at the disclosure hearing at the request of any party that has requested such relief in a timely filed objection or on the court's own motion.

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Submitted by:

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Copies furnished to **Michael D. Seese, Esq.** [Attorney Seese is directed to serve a confirming copy of this Order upon counsel for the Debtor and the United States Trustee.]