

In re: eCom eCom.COM, Inc.  
Case No. 04-35435

CLASS	NAME OF CREDITOR	ALLOWED AMOUNT OF CLAIM	DIVIDEND PAID PURSUANT TO PLAN (CASH)	DIVIDEND TO BE PAID PURSUANT TO PLAN (SHARES OF COMMON STOCK)	DISTRIBUTED?
ADMIN	Kluger, Peretz, Kaplan & Berlin, P.L.	\$ 120,364.74	\$ 100,000.00		Yes.
ADMIN	American Capital Holdings, Inc.	\$ 618,876.16	\$ -	23,802,929	Yes (23,795,237 shares).
1	Richard Turner	\$ 4,650.00	\$ -	178,846	Yes (5,393,579 shares).
3A	Sherry L. Cherrix (as Transferee to ADP Investor Communications)	\$ 5,478.18	\$ -	210,699	Yes.
3A	Sherry L. Cherrix (as Transferee to A1 Edison)	\$ 5,712.50	\$ -	219,712	Yes.
3A	AT&T	\$ 4,752.25	\$ 184.05	0	Yes.
3A	Bell South Telecommunications	\$ 1,482.98	\$ 1,482.98	0	Yes.
3A	Sherry L. Charrix (as Transferree to Grant & Leatherwood, P.A.)	\$ 4,241.83	\$ -	163,147	Yes.
3A	MeVis Technology GmbH & Co.	\$ 7,750.00	\$ -	298,077	Yes.
3A	MT Wice	\$ 1,575.69	\$ -	60,603	Yes.
3A	Sherry L. Cherrix (as Transferee to Net Gain Associates, Inc.)	\$ 3,000.00	\$ -	115,385	Yes.
3A	PhastNet	\$ 1,020.00	\$ 1,020.00	0	Yes.
3A	Quentin Partners Co.	\$ 21,903.02	\$ -	842,424	Yes.
3B	American Capital Holdings, Inc.	\$ 505,289.90	\$ -	19,434,227	Yes.
3B	Barney A. Richmond	\$ 30,000.00	\$ -	1,153,846	Yes.
3B	David & Barbara Panaia	\$ 395,640.00	\$ -	7,500,000	Yes.
3B	Richard Turner	\$ 135,583.05		5,214,391	Yes.
4	Patricia A. Finch-Junk	\$ 584.88	292.44	0	Yes.

- Notes:
- (a) Kluger Peretz has been paid \$110,000.00 and has agreed to accept the final amount over time.
  - (b) American Capital Holdings, Inc. received a total of 23,795,237 shares of New Common Stock in the Reorganized Debtor.  
(this amount represented shares in exchange for its Allowed Administrative Claim and Allowed Class 3B Claim, which, together, totaled \$618,676.16; the difference in the amount of shares issued represents a difference in the interest calculation)
  - (c) Patricia A. Finch-Junk received \$292.44 pursuant to settlement approved by the Court.
  - (d) The Estate of David Panaia received 7,500,000 shares of New Common Stock in Reorganized Debtor pursuant to settlement approved by the Court.
  - (e) Richard Turner received 5,393,579 shares of New Common Stock in Reorganized Debtor.  
(this amount represented shares in exchange for his Allowed Class 1 and Class 3B Claims - the allowed Class 3B was disclosed on the List of Ballots on the Certificate of Plan Proponent and further scheduled by the Debtor)
  - (f) All shares of New Common Stock issued under the Plan were issued by the Reorganized Debtor and copies of the share certificates were provided to Debtor's counsel
  - (g) Shares distributable to MeVis and MT Wice were distributed to MeVis pursuant to an agreement of MeVis and MT Wice
  - (h) The Allowed Claim of Grant & Leatherwood was originally disclosed as \$4,242.23; the actual and correct amount, as scheduled by the Debtor was \$4,241.83

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